

Date: 28/12/2023

The Board of Directors,  
Omfurn India Limited  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, **Rajendra C Vishwakarma (DIN:00091492), Managing Director** of the Company, do hereby give consent to include my name as '**Managing Director**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Managing Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



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**Rajendra C Vishwakarma**  
**Managing Director**  
**(DIN: 00091492)**

Date: 28/12/2023

The Board of Directors,  
Omfurn India Limited  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, **Rajendra C Vishwakarma (DIN: 00091492)**, **Promoter** of the Company, do hereby give consent to include my name as '**Promoter**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as '**Promoter**' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



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**Rajendra C Vishwakarma**  
**Promoter**  
**(DIN: 00091492)**

Date: 20/12/2023

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrail Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, Narendra C Vishwakarma, (PAN: ADNPV6083C), Chief Executive Officer of the Company, do hereby give consent to include my name as '**Chief Executive Officer**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Chief Executive Officer**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



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**Narendra C Vishwakarma**  
**Chief Executive Officer**  
**PAN: ADNPV6083C**

Date: 28/12/2023

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrail Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Name of the company (the "Company")**  
**Sub: Consent Letter**

I, **Narendra C Vishwakarma (DIN: 00103447)**, Executive Director of the Company, do hereby give consent to include my name as '**Executive Director**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Executive-Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



**Narendra C Vishwakarma**  
**Director**  
**(DIN: 00103447)**

Date: 28-12-2023

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, Mahendra C Vishwakarma, (PAN: AABPV0571C), Chief Financial Officer of the Company, do hereby give consent to include my name as 'Chief Financial Officer' of the Company to the Proposed Public Issue of 'Omfurn India Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "Chief Financial Officer" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize 'Omfurn India Limited' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,

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**Mahendra C Vishwakarma**  
PAN: AABPV0571C

Date: 28-12-2023

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,


**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, **Mahendra C Vishwakarma (DIN: 00096586), Promoter** of the Company, do hereby give consent to include my name as '**Promoter**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Promoter**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,

  
\_\_\_\_\_  
**Mahendra C Vishwakarma**  
**Promoter**  
**(DIN: 00096586)**

Date: 28-12-2023

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, **Mahendra C Vishwakarma (DIN:00096586), Whole Time Director** of the Company, do hereby give consent to include my name as '**Whole Time Director**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Whole Time Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,

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**Mahendra C Vishwakarma**  
**Whole Time Director**  
(DIN: 00096586)

Date: 28/12/2023

The Board of Directors,  
Omfurn India Limited  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, **Parmanand M Vishwakarma (DIN:10227573)**, **Whole Time Director** of the Company, do hereby give consent to include my name as '**Whole Time Director**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Whole Time Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



**Parmanand M Vishwakarma**  
**Whole time Director**  
**(DIN: 10227573)**



Date: 28/12/2023

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrail Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

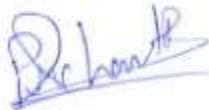
**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, **Prashant R Vishwakarma (DIN:10228817)**, **Whole Time Director** of the Company, do hereby give consent to include my name as '**Whole Time Director**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as '**Whole Time Director**' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



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**Prashant R Vishwakarma**  
**Whole Time Director**  
(DIN: 10228817)

Date: 28<sup>th</sup> December, 2023

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrail Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, **Dhara Pratik Shah (PAN:CKMPS7937J)**, **Company Secretary and Compliance Officer** of the Company, do hereby give consent to include my name as '**Company Secretary and Compliance Officer**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Company Secretary and Compliance Officer**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,

*Dhara Pratik Shah*

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**Dhara Pratik Shah**  
**Company Secretary**  
**PAN:CKMPS7937J**

Date: 08/12/23

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, **Geeta Shetty (DIN: 08769814), Independent Director** of the Company, do hereby give consent to include my name as '**Independent Director**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Independent Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



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**Geeta Shetty**  
**Independent Director**  
**(DIN:08769814)**

Date: 28/12/2023

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrail Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, Prasad N Chirravuri (DIN: 08604812), **Independent Director** of the Company, do hereby give consent to include my name as '**Independent Director**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Independent Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Prasad N Chirravuri  
(DIN:08604812)

Date: 28/12/2023

The Board of Directors,  
Omfurn India Limited  
109, Gundecha Industrail Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, **Sudhir J Shah (DIN: 00302584)**, **Independent Director** of the Company, do hereby give consent to include my name as '**Independent Director**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Independent Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



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Sudhir J. Shah  
(DIN:00302584)

Date: 20-12-23

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101.

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, **Parag S Edwankar (DIN: 02834656)**, Independent Director of the Company, do hereby give consent to include my name as '**Independent Director**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Independent Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,

*PS Edwankar*

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**Parag S Edwankar**  
**(DIN:02834656)**

Date: 28/12/2023

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrail Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

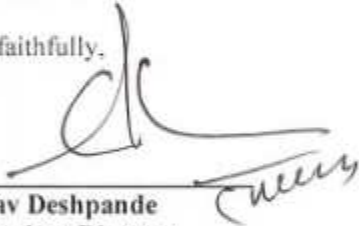
**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

I, **Madhav Deshpande (DIN: 01537794), Independent Director** of the Company, do hereby give consent to include my name as '**Independent Director**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Independent Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



**Madhav Deshpande**  
**Independent Director**  
(DIN:01537794)

# C B MEHTA & ASSOCIATES

Chartered Accountants

Date : 28/12/2023  
Ref : C117/2023

The Board of Directors,  
Omfurn India Limited  
109, Gundecha Industrail Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")  
Sub: Consent Letter from the Peer Review Auditor

Dear Sir/ Madam,

I, the undersigned, hereby give my consent to act as 'Peer Review Auditor' to the Proposed Public Issue of 'Omfurn India Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013. I have no objection to my name being inserted as the 'Peer Review Auditor' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

I authorize "Omfurn India Limited" to deliver a copy of this consent letter along with copy of valid peer review certificate to the SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations, 2018, as amended.

The following details with respect to us may be disclosed:

Firm Name	:	C B Mehta & Associates
Address	:	2 Motivilla, Azad Road, Vile Parle (E), Mumbai 400 057
Tel. No.	:	022 2612 6792
E-mail	:	chirag@cbma.co.in
Contact Person	:	Chirag B. Mehta
Firm Registration No.	:	124978W
Membership No.	:	116543
Peer Review No.	:	012269

Thanking you,

Yours faithfully,

For C B Mehta & Associates  
Chartered Accountants  
FRN 124978W

  
C B Mehta  
Proprietor  
MRN 116543



2, Moti Villa, Azad Road, Near Milan Subway, Vile Parle (East), Mumbai - 400057

© : 91 - 22 - 2618 3609 /2612 6792

Email : info@cbma.co.in / chirag@cbma.co.in • Website : www.cbma.co.in



Date: 9<sup>th</sup> March, 2024

To,  
The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**

**Sub: Consent Letter**

I, **Narendra C Vishwakarma (DIN: 00103447)**, Promoter of the Company, do hereby give consent to include my name as '**Promoter**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as '**Promoter**' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



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**Narendra C Vishwakarma**  
(DIN: 00103447)

Date: 9<sup>th</sup> March, 2024

To,  
The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**

**Sub: Consent Letter**

I, **Parmanand M Vishwakarma (DIN: 10227573)**, Promoter of the Company, do hereby give consent to include my name as '**Promoter**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Promoter**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



**Parmanand M Vishwakarma**  
(DIN: 10227573)

Date: 9<sup>th</sup> March, 2024

To,  
The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**

**Sub: Consent Letter**

I, **Prashant R Vishwakarma (DIN: 10228817)**, Promoter of the Company, do hereby give consent to include my name as '**Promoter**' of the Company to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Promoter**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Omfurn India Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



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**Prashant R Vishwakarma**  
(DIN: 10228817)

Date: 28/12/2023

The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

We, the undersigned, hereby give our consent to act as '**Registrar to the Issue**' to the Proposed Public Issue of '**Omfurn India Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act 2013, we have no objection to our name being inserted as the '**Registrar to the Issue**' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

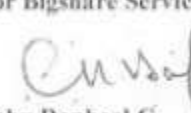
We authorize "**Omfurn India Limited**" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name	BIGSHARE SERVICES PRIVATE LIMITED
CIN	U99999MH1994PTC076534
Address	S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.
Telephone	+91-22-6263 8200
Fax Number	+91-22-6263 8299
E-mail	ipo@bigshareonline.com
Investors Grievance Email id	investor@bigshareonline.com
Contact person	Mr. Babu Rapheal C.
Website	www.bigshareonline.com
SEBI Registration No.	INR000001385

Thanking you,

Yours faithfully,

For Bigshare Services Private Limited

  
Babu Rapheal C.  
Dy. General Manager



CIN : U99999MH1994PTC076534



**Kandivali (E) Branch, near BEST Depot Chittabhai Patel Road, Mumbai**

Mail: [UBIN0549151@unionbankofindia.bank](mailto:UBIN0549151@unionbankofindia.bank)

Date: 14<sup>th</sup> December, 2023

To,  
The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha Industrial Complex,  
Akurli Road,  
Kandivali East,  
Mumbai-400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**  
**Sub: Consent Letter**

We hereby give our consent to act as "**Banker to the Company**" to the Proposed Public Issue of "**Omfurn India Limited**" on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "**Banker to the Company**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize "**Omfurn India Limited**" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

<b>Name &amp; Address</b>	:	Union Bank of India, Kandivali (E) Branch, near BEST Depot Chitabhai Patel Road, Mumbai-400101
<b>Telephone Number</b>	:	022 2887 0798
<b>Fax Number</b>	:	-
<b>E-mail Id</b>	:	<a href="mailto:ubin0549151@unionbankofindia.bank">ubin0549151@unionbankofindia.bank</a>
<b>Website</b>	:	-
<b>Contact Person</b>	:	-

Thanking you,

Yours faithfully,

कुते युनियन बैंक ऑफ इंडिया  
For UNION BANK OF INDIA

For Union Bank of India Bank

मुख्य प्रबंधक / Chief Manager  
कान्दिवली (पूर्व) शाखा / Kandivli (E) Branch

Name : Umesh Kumar

Designation : Chief Manager



Date: 13<sup>th</sup> March, 2024

Kotak Mahindra Bank

To,  
OMFURN INDIA LIMITED  
109, Gundecha Industrial Complex,  
Akrurali Road, Kandivali (East),  
Mumbai - 400101

Dear Sir,

**Sub: Proposed Further Public Offer (the "Offer") of Equity Shares of Face Value of ₹10 each (the "Equity Shares") by OMFURN INDIA LIMITED ("the Company")**

We, the undersigned, do hereby consent to act as the Sponsor Bank, Escrow Bank, Refund Bank, Public Offer Bank and our name, along with other details as given below, being inserted as Banker to the Offer and Sponsor bank / Banker to the Issue / Banker to the Offer in the Red Herring Prospectus and Prospectus which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), and the Emerge Platform of NSE i.e. NSE Emerge where the Equity Shares are proposed to be listed ("Stock Exchange(s)") and Registrar of Companies, Mumbai ("RoC"). The following details with respect to us may be disclosed in the aforementioned Offer related documents.

Name:	<b>Kotak Mahindra Bank Limited</b>
Address:	Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East). Mumbai - 400 097 Maharashtra, India.
Contact person:	<b>Siddhesh Shirodkar</b>
Telephone number:	022-66056603
E-mail ID:	<a href="mailto:cmsipo@kotak.com">cmsipo@kotak.com</a>
Website:	<a href="http://www.kotak.com">www.kotak.com</a>
SEBI registration number:	<b>INBI00000927</b>
CIN:	<b>L65110MH1985PLC038137</b>

We further confirm that the above information in relation to us is true and correct.

We authorize you to deliver a copy of this letter of consent to the RoC, Pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013, and the rules and regulations, each as amended, SEBI, Stock Exchanges or any other regulatory authority.

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, the information stated in this letter should be taken as updated information.

This letter can be relied on by you, the Book Running Lead Manager appointed in relation to the Offer and the legal advisors to each of the Company and the Book Running Lead Manager. We authorize you to deliver this letter of consent to the RoC, pursuant to Section 26 and other applicable provisions of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory or statutory authority as required by law.

Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137  
27 BKC, 2nd Floor, Plot No. C-27  
G-Block, Bandra Kurla Complex  
BKC, Bandra (East)  
Mumbai - 400 051, Maharashtra

T +91 022 61661170  
[www.kotak.com](http://www.kotak.com)

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.





Kotak Mahindra Bank

All capitalized terms not defined herein would have the same meaning as attributed to it in the Red Herring Prospectus/Prospectus of the Company.

Yours faithfully,  
For Kotak Mahindra Bank Limited

Authorized Signatory  
Date: 13<sup>th</sup> March, 2024

Encl: As above

Cc:  
**Gretex Corporate Services Limited ("Book Running Lead Manager to the Offer")**  
A- 401, Floor 4th, Plot FP-616, (PT), Naman Midtown,  
Senapati Bapat Marg, Near Indiabulls, Dadar (W),  
Delisle Road, Mumbai - 400013,  
Maharashtra, India

**Kotak Mahindra Bank Ltd.**

CIN: L65110MH1985PLC038137

27 BKC, 2nd Floor, Plot No. C-27

G-Block, Bandra Kurla Complex

BKC, Bandra (East)

Mumbai - 400 051, Maharashtra

T +91 022 61661170

[www.kotak.com](http://www.kotak.com)


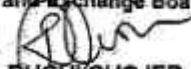
Registered Office:

27 BKC, C 27, G Block,

Bandra Kurla Complex,

Bandra (E), Mumbai 400051,

Maharashtra, India.

<b>निर्गमन बैंककार</b>	SEBI FORM-B	<b>BANKERS TO AN ISSUE</b>
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b> <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b> (निर्गमन बैंककार) विनियम, 1994 00038B (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation-7) Regulation 7A <b>रजिस्ट्रीकरण का प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION</b>		
1) बोर्ड: भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अर्थात् प्रत्येक नये नियमों और विनियमों के साथ पठित उसको धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए, 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
<b>KOTAK MAHINDRA BANK</b> <b>38-38 A, NARIMAN BHAWAN</b> <b>227, NARIMAN POINT</b> <b>MUMBAI 400 021</b>		
जो नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र प्रस्तुत द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.		
2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड 2) Registration Code for the Banker to an issue is <div style="text-align: center; font-weight: bold; font-size: 1.2em;">INBI00000927</div>		
3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र 3) Unless renewed, the certificate of registration is valid from <div style="text-align: right; font-weight: bold;">तक विधिवत् है।</div>		
3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.		
	आदेश से <b>भारतीय प्रतिभूति और विनियम बोर्ड</b> के लिए और उसके ओर से By order For and on behalf of <b>Securities and Exchange Board of India</b>  <b>RUCHI CHOJER</b> प्राधिकृत हस्ताक्षर/ Authorised Signatory	
स्थान Place: <b>MUMBAI</b> तारीख Date: <b>August 7, 2012</b>		







Annexure B

Kotak Mahindra Bank

Date: 13<sup>th</sup> March, 2024

TO WHOMSOEVER IT MAY CONCERN

**Proposed Further Public Offer (the "Offer") of Equity Shares of Face Value of ₹10 each (the "Equity Shares") by OMFURN INDIA LIMITED ("The Company")**

We hereby confirm that the following details in relation to our registration with the Securities and Exchange Board of India as Refund Bank, Escrow Bank, Public Offer Account Bank, and Sponsor Bank is true and correct:

1. Registration Number:	INBI00000927
2. Date of permanent registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting [name of certifying entity]us from acting as escrow collection bank, refund bank, public Offer bank, sponsor bank and monitoring agency:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	Perpetual
8. Details of any penalty imposed	NA

Please find enclosed a copy of the SEBI registration certificate.

For Kotak Mahindra Bank Limited

Authorized Signatory  
Date: 13<sup>th</sup> March, 2024



Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137  
27 BKC, 2nd Floor, Plot No. C-27  
G-Block, Bandra Kurla Complex  
BKC, Bandra (East)  
Mumbai - 400 051, Maharashtra

T +91 022 61661170  
www.kotak.com

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.

**ASHA AGARWAL & ASSOCIATES**  
**ADVOCATE**

118, Shila Vihar, Gokulpura, Kalwar  
Road, Jhotwara, Jaipur-302012  
Reach us at:  
ashaagarwalassociates@gmail.com

December 28, 2023

To,  
The Board of Directors  
OMFURN INDIA LIMITED  
109,GUNDECHA INDUSTRIAL COMPLEX AKRURALI ROAD  
KANDIVALI EAST, MUMBAI, Maharashtra, India, 400101

Sub: Proposed Further Public Issue of Omfurn India Limited (the "Company") on SME Platform of National Stock Exchange of India Limited i.e. NSE Emerge(the "Stock Exchange")

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Legal Advisors" in the Draft Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Prospectus / Prospectus:

Name:	ASHA AGARWAL & ASSOCIATES
Contact Person:	Ms. Nisha Agarwal
Designation	Associate
Address:	118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur-302012
Telephone:	+ 91 9950933137
Fax:	--
Email id:	ashaagarwalassociates@gmail.com
License:	75654/R/38/2016
Website:	--

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Prospectus / Prospectus being issued by you.

Yours faithfully,  


Asha Agarwal  
Proprietor  
Asha Agarwal & Associates

Place: Jaipur



## GRETEX CORPORATE SERVICES LIMITED

(Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED)

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,  
Near Indiabulls, Dadar (West), Delisle Road, Mumbai – 400013

Website: [www.gretexcorporate.com](http://www.gretexcorporate.com), Email ID: [info@gretexgroup.com](mailto:info@gretexgroup.com)

Contact No.: 022 4002 5273, 98368 22199, 98368 21999

CIN: L74999MH2008PLC288128

December 28, 2023

To,  
The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha industrial Complex,  
Akurli Road, Kandivali East,  
Mumbai - 400101

Dear Sir / Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the “Company”)**

**Sub: Consent Letter**

We, the undersigned, hereby give our consent to act as ‘Lead Manager to the Issue’ to the Proposed Further Issue of ‘Omfurn India Limited’ on the Emerge Platform of NSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, we have no objection to add our name being inserted as the ‘Lead Manager to the Issue’ in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize “Omfurn India Limited” to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	: Gretex Corporate Services Limited
Address	: A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Delisle Road, Mumbai-400013 Maharashtra, India.
Tel. No.	: ++91-96532 49863
E-mail	: <a href="mailto:info@gretexgroup.com">info@gretexgroup.com</a>
Website	: <a href="http://www.gretexcorporate.com">www.gretexcorporate.com</a>
Contact Person	: Mr. Arvind Harlalka
CIN	: L74999MH2008PLC288128
SEBI Registration No.	: INM000012177

We enclose a copy of our SEBI registration certificate.

Thanking you,  
Yours faithfully,

For Gretex Corporate Services Limited

Arvind Harlalka

Arvind Harlalka  
Director  
DIN: 00494136



मर्चेट बैंककार

फॉर्म B  
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

00 28 97

(मर्चेट बैंककार) विनियम, 1992  
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)  
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए विनियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्राप्त शक्तियों का प्रयोग करते हुए इनके द्वारा प्रणाली I / II-III-IV में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

GRETEX CORPORATE SERVICES PRIVATE LIMITED  
OFFICE NO. 13, 1ST FLOOR  
NEW BANSILAL BUILDING  
MAHARASHTRA  
MUMBAI-400001

को निम्नलिखित शर्तों के अधीन रखते हुए और विनियमों के अनुसार निर्धारित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / II-III-IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- \*1. किसी निष्पत्ति का प्रबंध निम्नलिखित अन्तर्गत प्रारंभिक निष्पत्ति बनाना, निष्पत्ति में संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना प्रस्तावित करना, वित्तपोषण में सहायता बनाना, अंतिम आवंटन और अधिक आवंटन धनराशि का प्रविष्टि। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- \*2. निविदा सलाहकार। Investment Adviser
- \*3. निष्पत्तियों का निम्नांकन। Underwriting of issues.
- \*4. पोर्टफोलियो प्रबंध सेवाएं। Portfolio Management Services.
- \*5. किसी निष्पत्ति के प्रबंधक, प्रामाणिक या सलाहकार निम्नलिखित अन्तर्गत निष्पत्ति सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- \*6. प्रामाणिक या सलाहकार। Consultant or Adviser.

(\*के लागू न हो उसे काट दें।) (\*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000012177

III. यह प्रमाणपत्र This Certificate of registration shall be valid for permanent, unless  
III. This Certificate shall be valid from suspended or cancelled by the Board

तक विधिवानुसार होगा और इसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा  
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा  
By order



*Anupma Chadha*  
ANUPMA CHADHA

भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसके ओर से

For and on behalf of

Securities and Exchange Board of India

स्थान Place Mumbai  
दिनांक Date August 01, 2019



# GRETEX CORPORATE SERVICES LIMITED

(Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED)

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg  
Near Indiabulls, Delisle Road, Dadar (West), Mumbai – 400013, Maharashtra, India

Website: [www.gretexcorporate.com](http://www.gretexcorporate.com), Email ID: [info@gretexgroup.com](mailto:info@gretexgroup.com)

Contact No.: 022 6930 8500, 98368 21999, 96532 49862

CIN: L74999MH2008PLC288128

March 13, 2024

To,  
The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha industrial Complex,  
Akurli Road, Kandivali East,  
Mumbai - 400101

Dear Sir/ Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the "Company")**

**Sub: Consent Letter**

We, the undersigned, hereby give our consent to act as 'Underwriter to the Issue' to the Proposed Further Issue of 'Omfurn India Limited' on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the 'Underwriter to the Issue' in the Red Herring Prospectus / Prospectus which the company intends to Issue in respect thereof.

We authorize 'Omfurn India Limited' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	Gretex Corporate Services Limited
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai-400013 Maharashtra, India.
Tel. No.	:	+91-96532 49863
E-mail	:	<a href="mailto:info@gretexgroup.com">info@gretexgroup.com</a>
Website	:	<a href="http://www.gretexcorporate.com">www.gretexcorporate.com</a>
Contact Person	:	Mr. Arvind Harlalka
CIN	:	L74999MH2008PLC288128
SEBI Registration No.	:	INM000012177

We enclose a copy of our SEBI registration certificate.

Thanking you,  
Yours faithfully,

For Gretex Corporate Services Limited


Arvind Harlalka  
Director  
DIN: 00494136



**GRETEX SHARE BROKING LIMITED**  
(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)  
A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN,  
SENAPATI BAPAT  
MARG, NEAR INDIABULLS DADAR (W) S V S MARG MUMBAI 400013.  
EMAIL ID: COMPLIANCE@GRETEXBROKING.COM  
PHONE: 022 – 6930 8500,  
CIN: U65900MH2010PLC289361

March 13, 2024

To,  
The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha industrial Complex,  
Akurli Road, Kandivali East,  
Mumbai - 400101

Dear Sir/ Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the “Company”)**  
**Sub: Consent Letter**

We, the undersigned, hereby give our consent to act as ‘Underwriter to the Issue’ to the Proposed Further Issue of ‘Omfurn India Limited’ on the Emerge Platform of National Stock Exchange of India Limited (“NSE Emerge”) pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the ‘Underwriter to the Issue’ in the Red Herring Prospectus / Prospectus which the company intends to Issue in respect thereof.

We authorize ‘Omfurn India Limited’ to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	<b>Gretex Share Broking Limited</b>
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai – 400013, Maharashtra, India
Tel. No.	:	+91-022 – 6930 8500
E-mail	:	<a href="mailto:compliance@gretexbroking.com">compliance@gretexbroking.com</a>
Contact Person	:	Mr. Deepak Navinchandra Shah
CIN	:	U65900MH2010PLC289361
SEBI Registration No.	:	INZ000166934

We enclose a copy of our SEBI registration certificate.

Thanking you,

Yours faithfully,

For Gretex Share Broking Limited  
(Formerly Known as: Gretex Share Broking Private Limited)

Arvind Harlalka  
Managing Director  
DIN: 00494136



प्ररूप ढ  
FORM D

भरतीय प्रतलभूतल और वलनलमड डुर्ड  
**SECURITIES AND EXCHANGE BOARD OF INDIA**

(सूक दललल और उड-दललल) वलनलमड, 1992  
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0004500

(वलनलमड 6 तथल 10ड / Regulations 6 and 10B)

रऑसूरीकरण डुरलणडतुर  
**CERTIFICATE OF REGISTRATION**

डुर्ड, भरतीय प्रतलभूतल और वलनलमड डुर्ड अधलनलमड, 1992 के अधीन डनलडे डडे नलडडुं और वलनलमडुं के सलथ डठलत उस अधलनलमड की डरल 12 की उड-धरल (1) डुरल डुरदत शकुतलडुं कल डुरडुड करतु डुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

**GRETEX SHARE BROKING LIMITED**  
TRADE NAME: GRETEX SHARE BROKING LIMITED  
FORMERLY KNOWN AS GRETEX SHARE BROKING PRIVATE LIMITED.  
OFFICE NO. 13, 1ST FLOOR, NEW BANSILAL BUILDING, RAJA BAHADUR MANSION,  
9-15, HOMI MODI STREET, FORT MUMBAI CITY MH 400023,  
MUMBAI 400023  
MAHARASHTRA, INDIA  
PAN: AAOCS1879E

कु प्रतलभूतलडुं डुं कुरड, वलकुरड डल डुडुडर / वुडलडरुं के सडलशुधन तथल नलडतलन के कुरलडलकललड करनु के ललए और ऐसु अनुड कुरलडलकललड कु सुूक ऐकुसकुडुड (ऐकुसकुडुडुं) / सडलशुधन नलगड (नलगडुं) डुरल अनुऑलत हुं करनु के ललए, डुर्ड डुरल, सडड-सडड डर, उसके ललए वलनलरुदलडुत शरुतुं के अधुडुधन, सुूक दललल / सलडतुतलक वुडलडरलक सदसुड / सडलशुधन सदसुड के रूड डुं रऑसूरीकरण डुरलणडतुर ऐतदुडुरल डुरदलन करतल डु।

as a

**Stock Broker**

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आडुंडलत रऑसूरीकरण संखुडल नलनुनलसलर डु। / Registration number allotted is as under: **INZ000166934**

डुड डुरलणडतुर तड तक वलधलडलनुड रडुडुडल कुड तक डुड वलनलमडुं के अनुसलर नललडवलत डल रद नहुं हु डलतल ।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



तलरलख / Date : November 1, 2023

आदुश डुरलर / By order  
भरतीय प्रतलभूतल और वलनलमड डुर्ड के ललए और की ओर से  
For and on behalf of **Securities and Exchange Board of India**

  
**N MURALIKRISHNAN**  
डुरलधलकृत हसुतलशुकरकुतल Authorised Signatory



GRETEX SHARE BROKING LIMITED  
(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)  
A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN,  
SENAPATI BAPAT  
MARG, NEAR INDIABULLS DADAR (W) S V S MARG MUMBAI 400013.  
EMAIL ID: COMPLIANCE@GRETEXBROKING.COM  
PHONE: 022 – 6930 8500,  
CIN: U65900MH2010PLC289361

March 13, 2024

To,  
The Board of Directors,  
**Omfurn India Limited**  
109, Gundecha industrial Complex,  
Akurli Road, Kandivali East,  
Mumbai - 400101  
Dear Sir/ Madam,

**Ref: Proposed Further Public Offer (FPO) of Omfurn India Limited (the “Company”)**  
**Sub: Consent Letter**

We, the undersigned, hereby give our consent to act as ‘Market Maker’ to the Proposed Further Issue of ‘Omfurn India Limited’ on the Emerge Platform of National Stock Exchange of India Limited (“NSE Emerge”) pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to our name being inserted as the ‘Market Maker’ in the Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize ‘Omfurn India Limited’ to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

We do hereby certify that the information given below are correct with respect to us:

Name	:	Gretex Share Broking Limited
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai – 400013, Maharashtra, India
Tel. No.	:	+91-022 – 6930 8500
E-mail	:	<a href="mailto:compliance@gretexbroking.com">compliance@gretexbroking.com</a>
Contact Person	:	Mr. Deepak Navinchandra Shah
CIN	:	U65900MH2010PLC289361
SEBI Registration No.	:	INZ000166934

Thanking you,

Yours faithfully,

For Gretex Share Broking Limited  
(Formerly Known as: Gretex Share Broking Private Limited)

Arvind Harlalka  
Managing Director  
DIN: 00494136


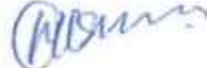





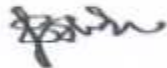

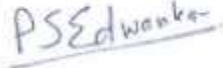




## DECLARATION

We, the undersigned, hereby certify and declare that all the relevant provisions of the Companies Act, 1956 / Companies Act, 2013 and the rule, guidelines or regulations issued by the Government of India or the guidelines or regulations issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Draft Red Herring Prospectus / Red herring Prospectus / Prospectus is contrary to the provisions of the Companies Act, 1956 / Companies Act, 2013, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992 or rules framed or guidelines or regulations issued, as the case may be. We further certify that all statements in this Draft Red Herring Prospectus / Red herring Prospectus / Prospectus are true and correct.

### SIGNED BY ALL THE DIRECTORS OF OUR COMPANY

NAME AND DESIGNATION	SIGNATURE
<b>MR. RAJENDRA CHITBAHAL VISHWAKARMA</b> <i>Managing Director</i> DIN: 00091492	
<b>MR. NARENDRA CHITBAHAL VISHWAKARMA</b> <i>Executive Director</i> DIN: 00103447	
<b>MR. MAHENDRA CHITBAHAL VISHWAKARMA</b> <i>Whole Time Director</i> DIN: 00096586	
<b>MR. PARMANAND MAHENDRA VISHWAKARMA</b> <i>Whole Time Director</i> DIN: 10227573	
<b>MR. PRASHANT RAJENDRA VISHWAKARMA</b> <i>Whole Time Director</i> DIN: 10228817	
<b>MS. GEETA</b> <i>Independent Director</i> DIN: 08769814	
<b>MR. PRASAD CHIRRAVURI</b> <i>Independent Director</i> DIN: 08604812	
<b>MR. SUDHIR JAYANTILAL SHAH</b> <i>Independent Director</i> DIN: 00302584	
<b>MR. MADHAV DESHPANDE</b> <i>Independent Director</i> DIN: 01537794	
<b>MR. PARAG EDWANKAR</b> <i>Independent Director</i> DIN: 02834656	

### SIGNED BY THE CHIEF FINANCIAL OFFICER AND COMPANY SECRETARY & COMPLIANCE OFFICER OF OUR COMPANY



**MR. MAHENDRA CHITBAHAL VISHWAKARMA**  
*Chief Financial Officer*  
PAN: AABPV0571C



**MS. DHARA PRATIK SHAH**  
*Company Secretary & Compliance Officer*  
PAN: CKMPS7937J

Place: Mumbai

Date: 14/03/2024